CREDENTIALS NEWCOMER'S ORIENTATION

WELCOME TO BROOKE ARMY MEDICAL CENTER

The Credentials office personnel wish to extend a sincere welcome to you and to assure you of our desire to expedite your inprocessing through this office.

A brief summary of the credentialing process is provided for your information. Following your completion of all required documents, your provider credentials file (PCF) is reviewed by the Service and Department Chief, and recommended for approval of clinical privileges. Your PCF will then be presented to the Medical Staff Executive Committee/Chairman for review and recommended approval. The Chairman of the Medical Staff Executive Committee will then forward recommendation for approval of your clinical privileges to the Commander for his final approval/disapproval. The credentials personnel complete all verifications prior to the Commander's approval/disapproval of privileges and medical staff appointment.

Folders are deferred due to outstanding deficiencies and the providers are not allowed to provide patient care until the Commander approves all privileges. The committee meets once a week (Wednesday, except for the third Wednesday). Once all the paperwork is completed, the packet will go before committee and will be presented for approval by the Commander. From Committee recommendation to Commander approval, the turn around time is approximately 2/5 days. There will be absolutely no temporary privileges granted, unless it is a patient care emergency, requested by the Service Chief and agreed upon by the Department Chief.

You will be notified in writing of the award of privileges and medical staff appointment. Upon receipt of notification, you need to sign, date and return the privileging memo to our office. A copy is provided for your records.

Below is a list of all the documents necessary for the credentialing process to be initiated. Please read, complete, sign and return all the enclosed documents. In all cases, please **INITIAL** in all blocks, do not $\sqrt{}$ or X.

- a. Authorization for Release of Information (self-explanatory)
- b. Request for Clinical Privileges memo (self-explanatory)
- c. DA Form 5440A-R Initial 2 a-v and Complete Section 6 a-l ONLY
- d. Complete the front of DA Form 4691-R, and section G on reverse (through signature and date) **ONE TIME ONLY**
- e. Complete DA Form 5754-R. <u>Initial</u> in the Yes/No blocks. NOTE: item #4 is asking if you are licensed, and item #11 is authorizing us to verify same. Explain any licensure actions (voluntary or involuntary) in block #13.
- f. Personnel Data for CHCS Entry (self-explanatory)
- g. Complete the enclosed DA Form 5440--R by <u>initialing to the left</u> of the privileges you request.
- h. DoD Physician Licensure Policy (self-explanatory)
- Physician Statement of Acknowledgement and compliance with DoD Physician Licensure Guidance (self-explanatory)
- j. Protocol form with attached protocols for privileged nurses (excluding CRNAs)
- k. Scope of Practice for all CRNAs (self-explanatory)

Please provide the following documents (copy of) along with the above: These documents require Prime Source Verification (PSV) to be done by this office and/or contracting agency, before presentation to the committee can take place

- a. Current CV/Resume (original)
- b. Current State Licensure (copy of) PSV

- c. Current Drug Enforcement Certification (DEA)(copy of) PSV
- d. CPR Certification (BCLS(mandatory), PALS, ACLS, ATLS encouraged
- e. Current American Board Certification, if applicable (copy of) PSV
- f. Medical School Diploma (copy of) PSV
- g. Internship, Residency, Fellowship Diploma, if applicable (copy of) PSV

FOR CONTRACT, CONSULTANTS, CIVIL SERVICE, RESERVISTS, ETC. The following additional documents are required for your credentials file

- 1. Two recent letters of recommendation from peers. (original) (NTE one year old)
- 2. A letter from the hospital you are currently affiliated with along with a copy of the delineated privileges granted.

CME Requirements IAW AR 40-68/AR 40-48 are as follows (providers are responsible for ensuring CME certificates are in your PCF

(providers are responsible for ensuring CME certificates are in your PCF) NOTE: Civilian providers are governed by the same CME requirements as active duty providers

- 1. Physicians: 150 Category 1 every three years (60 Cat I, 60 Cat II. Remaining 30 can be either CAT I/II)
- 2. Nurse Corps: 20 contact hours each year. In addition, you must meet the requirement of your state licensing board in order to maintain re-licensure
 - 3. Army Medical Specialist Corps: 25 contact hours annually
- 4. Medical Service Corps: Minimum requirement annually for there specialty (the nationally recognized accrediting agency for each specialty sets it's own requirements
- 5. Physician Assistants: 100 credit hours of CME every two years, 40 hours must be Category 1. (40 hrs CAT I, 40 Hrs CAT II. Remaining 20 hrs can be in either CAT I/CATII)
 - 6. NOTE: If the state license does not require CEUs, BAMC standard is 25 hours annually

PLEASE NOTE: You will be given a copy of the Medical Staff and Privileged Provider Bylaws when you inprocess. You must sign that you agree to read and abide by them during your practice/assignment at this command.

I certify that I have read, reviewed and completed all required documentation and have provided all required documents prior to being awarded privileges and medical staff appointment; and prior to providing patient care. I understand that it is my responsibility to ensure that all required documents are kept current in my PCF.

SIGNATURE	DATE
I	conducted an orientation briefing with this practitioner
and explained the credentialing BLS and CME requirements	ng and privileging process, license and/or certification requirements, and provider responsibilities.
	DATE

PRACTITIONER CREDENTIAL FILE

SECTION I

Privilege Memorandum

DA Form 5440A, Delineation of Privileges Record

DA Form 5440-XX-R, Delineation of Privileges (Specialty)

DA Form 5754, Malpractice and Privileges Questionnaire

Request for Privileges Memorandum

DA Form 5441-XX-R, Evaluation of Privileges (Specialty)

DA Form 4691-R, Initial Application for Privileges

SECTION II

DA Form 5374-R, Performance Assessment

SECTION III

National Practitioner Data Bank (NPDB)

Letters of Notification/Acknowledgement

Hearing Summary or Minutes

Investigations

Adverse Statements

Malpractice Claims

Point of Contacts:

Sylvia Liserio, Credentials Coordinator Dorothy Flores, Credentials Coordinator Bonnie Rehm, Credentials Coordinator

> Phone: (210) 916-2460 Phone: DSN: 429-2460 FAX: (210) 916-5102 FAX DSN: 429-5102

Brooke Army Medical Center ATTN: MCHE-PSQ Credentials 3851 Roger Brooke Dr. Bldg 3600 Fort Sam Houston, Texas 78234-6200

> CHCS TRAINING 62405/3491 CPR Taining Office 6-0351/3571

SECTION IV

Continuing Medical Education (CME)

Curriculum Vitae/Resume (Lectures Given, Published Papers, Special Activities)

SECTION V

Copy of Orders

Credentials from Previous MTFs

Letters from Peers

Copy of Privileges at Civilian Hospitals

SECTION VI

Proof of Malpractice Insurance

CPR/BLS/ACLS/ATLS/PALS/NPR

State License/Renewal Certificates

Federal/State Narcotics License

National Commission for Certification of Physician Assistants (NCCPA)

Specialty Board

Fellowship

Residency

Internship

ECFMG

Medical/Ph.D./Masters DegreeBachelors/Registered Nurse Degree

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2.	Initial the Appropriate Ca	tegory						
	A. Anesthesia		I. F	ediatrics		a.	Nurse Practition	ners (Adult)
	B. Dentistry		J. F	odiatry		R.	Nurse Practition	ners (Pediatric
	C. Family Practice		K. F	sychiatry		S.	OB/GYN Nurse	
	D. Internal Medicine &	Subspecialty	L. F	sychology		7.	Physician Assis	
	E. Neurology		M. F	Radiology/Nu	uclear Medicine	U.	Emergency Med	dicine
	F. Obstetrics & Gyneco	ology	N. S	urgery		V.	Other Specialty	(Specify)
-	G. Optometry Service		0. N	lurse Anesti	hetists			
	H. Pathology		P. N	lurse Midwi	ves			
,	Recommendations	= 5						
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DELINEATION OF PRIVILEGES RECORD For use of this form, see AR 40-68; the proponent agency is OTSG			FROM	то
2. Initial the Appropriate Category				
A. Anesthesia	I. Pediatrics		Q. Nurse Practitions	ers (Adult)
B. Dentistry	J. Podiatry		R. Nurse Practitions	DEF SERVICES
C. Family Practice	K. Psychiatry		S. OB/GYN Nurse F	
D. Internal Medicine & Subspeci	alty L. Psychology		T. Physician Assist.	are an area of the same of the
E. Neurology	M. Radiology/N	luclear Medicine	U. Emergency Medi	
F. Obstetrics & Gynecology	N. Surgery	~~~	V. Other Specialty	
G. Optometry Service	O. Nurse Anes	thetists		,,,,
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3. Recommendations				
D. DEPT/SVC (Specify) JOSEPH J. HELMINIAK LTC, ANC, ANESTHESIA NURSING SVC F. SIGNATURE	E. DATE G. CI DAV. Chair	Initial Active Active Active Temporary Neme REDENTIALS COMMITTEE D D. ELLIS, COL person GNATURE	C. PRIVILEGE CATEGOR Regular Temporary Supervisad	H. DATE
4. Approval			× ~	
A. NAME OF HOSPITAL/DENTAC COMMANDER	. B. SI	GNATURE		-
C. WILLIAM FOX, JR., BG, MC COMMANDING		SNAT ONE		C, DATE
5. Remarks ADMITTING PRIVILEGES:		INICAL PRIVILEGES:	Granted as Requested Modified as Recomme	nded
A review has been made of the provi requested privileges and demonstrate	der's verified licensure,	education and train	ing, experience, capability	to perform the
canas will collaborate with a phof anasthesia in the operating recollaboration may be face to face collaboration on the anesthetic this collaboration, but this is receive anesthesia from a CRNA. DAVID B. LONGENECKER, LTC C, ANES/OPERATIVE SVC	e or by telephone. redord. The physical not required for an a	The CRNA will doe an or oral surgeo ASA Physical Stat BAUMAN, COL, N	n may also document the us class III, IV, or V	col, AN
6. Practitioner's Education/Training Up	odate			
TA	ARD EXAMINATION KEN (Data) Total Partial	C. BOARD CERTIFIED	Yes (Give Name of Board)	***
D. RECEATIFICATION (Board and E. UT SPI	ILIZED IN PRIMARY ECIALTY	F. YEARS AND DATE since initial applicat	S OF SPECIALTY TRAINING (Specify don)	only training .
3. TOTAL HOURS OF CONTINUING H. TO BOUCATION THIS PERIOD BO	TAL HOURS OF SUB-SPECIALTY ARD THIS PERIOD (Specify)	J. NAME OF APPLICA	NT OR PRACTITIONER	
. MEMBERSHIP IN SPECIALTY SOCIETY(IES) ISE	pecify!	K. SIGNATURE		L. DATE

Scope of Practice for CRNAs at BAMC 16 January 2001

- 1. Conduct preoperative evaluations on all patients, including ASA physical status classification determination on all patients. CRNAs will order appropriate tests and studies as part of perioperative evaluations of patients. CRNAs will collaborate with a physician (anesthesiologist if available) or oral surgeon if a specific patient's condition, as determined by the CRNA, requires collaboration as part of the preoperative evaluation.
- 2. Obtain informed consent on all patients for anesthesia services.
- 3. Determine that patients are appropriate candidates to undergo the planned anesthetic.
- 4. Select, prescribe or administer medications and treatment modalities related to the perianesthetic care of patients. No approved drug list required.
- 5. Conduct the assessment immediately before induction of anesthesia to assess the readiness of any patient to enter the surgical environment before committing to the anesthetic by its administration.
- 6. Select, obtain and administer anesthetics, adjunct drugs, accessory drugs, intravenous crystalloid and colloid infusions necessary to manage the patients in the perioperative period, to maintain the patient's homeostasis, and to correct responses to anesthesia and surgery.
- 7. Release or discharge patients from the postanesthesia care areas. CRNAs are not required to collaborate with a physician or oral surgeon before releasing any patients from the postanesthesia care areas or bypassing phase one recovery. CRNAs will consult with a physician (anesthesiologist if available) or oral surgeon if a specific patient's condition, as evaluated by the CRNA, requires collaboration or consultation.
- 8. CRNAs will collaborate with a physician (anesthesiologist if available) or oral surgeon, before induction of anesthesia in the operating room, for patients who are ASA Physical Status class III, IV, or V. This collaboration may be face to face or by telephone. The CRNA will document the results of this collaboration on the anesthetic record. The physician or oral surgeon may also document the results of this collaboration, but this is not required for an ASA Physical Status class III, IV or V patient to receive anesthesia care from a CRNA.
- 9. CRNAs will seek consultations or collaborations as needed for complicating or unexpected changes in a patient's medical condition during anesthesia care with a physician (anesthesiologist if available) or oral surgeon. This interaction will be documented in the anesthetic record by the CRNA. The physician or oral surgeon may

also document the results of this consultation or collaboration but this is not required for care to be provided by a CRNA.

- 10. In the unusual circumstance that a consensus concerning a clinical issue can not be obtained between a CRNA and an anesthesiologist or attending physician, the ultimate clinical authority and responsibility for anesthesia services provided for all classes patients will rest with the anesthesiologist or attending physician if an anesthesiologist is not available.
- 11. There is no requirement for CRNAs to be supervised for any particular age or group of patients for any particular type of procedure requiring anesthetic care. This is supported by AR 40-48 (2-1.d.2 and 3).
- 12. Required collaborations between a CRNA and an anesthesiologist (if available), or the decision by an anesthesiologist to insert him/herself into any case provides the opportunity for the anesthesiologist to become involved in the care of any particular patient;
- 13. CRNAs may seek collaboration, as determined by the CRNA, regardless of the patient's ASA classification. CRNAs remain accountable for every aspect of care and decision they make. Physicians are only held accountable for the specific aspects of care and decisions they make. Physicians are not accountable for the actions and decisions taken or made by a CRNA prior to the physician's engagement in a situation, or follow-on decisions made by a CRNA if the physician is not consulted.
- 14. CRNAs can supervise, within the limits of their own hospital privileges, student nurse anesthetist or other CRNAs. CRNAs can also supervise technicians, medics, nurses, medical students, interns and non-anesthesiology residents rotating on the anesthesia service involved in anesthesia care the CRNAs are responsible for.
- 15. In emergency, pain control and airway management situations outside of the operating room, the decision to collaborate or consult with an anesthesiologist (if available) will be left to the discretion of the CRNA. The primary physician responsible for the care of these patients will be consulted if present and notified if not present.

SIGNATURE	(94)	DATE:	
			-



DEPARTMENT OF THE ARMY BROOKE ARMY MEDICAL CENTER FORT SAM HOUSTON, TEXAS 78234-6200

REPLY TO ATTENTION OF

	Date:
	MEMORANDUM THRU Chief, Department of
	FOR Chairperson, Medical Staff Executive Committee, Brooke Army Medical Center, Fort Sam Houston, TX 78234-6200
	SUBJECT: Request for Clinical Privileges and Medical Staff Appointment
	1. I request an appointment to the medical staff of Brooke Army Medical Center and clinical privileges as specified on the enclosed DA Form 5440 Series, Delineation of Privileges form.
	2. I certify that I possess the necessary skills and expertise to justify granting of clinical privileges in those areas I have indicated on the forms, and that I am clinically competent to perform in those areas.
	3. I certify that I have no mental or physical conditions, including alcohol or drug dependency, which would limit my clinical abilities.
	4. If any change in my mental or physical state occurs during a privileging period, I will immediately, or as soon as physically able, notify a designated supervisor.
	5. I agree to furnish updated documents when they are received, and to provide any documentation which is determined to be missing or lapsed from my credentials file upon request.
	Signature
	Time on Driet Harris
•	Type or Print Name and Rank
	To the best of my knowledge, the above information is correct.

Supervisor's printed name and signature



DEPARTMENT OF THE ARMY BROOKE ARMY MEDICAL CENTER FORT SAM HOUSTON, TEXAS 78234-6200

REPLY TO ATTENTION OF

MCHE-PSQ (40-68)

MEMORANDUM FOR Chairperson, Medical Staff Executive Committee, Brooke Army Medical Center, Fort Sam Houston, TX 78234-6200

SUBJECT: Request for Clinical Privileges

- 1. I request clinical privileges as specified on the enclosed DA Form 5440 Series.
- 2. I certify that I possess the necessary skills and expertise to justify granting of clinical privileges in those areas I have indicated on forms, and that I am clinically competent to perform in those areas.
- 3. I certify that I have no mental or physical conditions, including alcohol or drug dependency, which would limit my clinical abilities.
- 4. If any change in my mental or physical state occurs during a privileging period, I will immediately, or as soon as physically able, notify a designated supervisor.
- 5. I agree to furnish updated documents when received, and to provide any documentation which is determined to be missing or lapsed from my Credentials File upon request.

Enclosures	(SIGNATURE)
	,
	Typed/Printed Name & Rank

To the best of my knowledge, the above information is correct.

SUPERVISOR'S TYPED NAME AND SIGNATURE

TO THE PERSON OF THE PERSON OF

DEPARTMENT OF THE ARMY

GREAT PLAINS REGIONAL MEDICAL COMMAND FORT SAM HOUSTON, TEXAS 78234-6200

REPLY TO

MCHE-	(40-68)	Date:	

MEMORANDUM FOR Chairperson, Medical Staff Executive Committee, Brooke Army Medical Center, Fort Sam Houston TX 78234-6200

SUBJECT: Request for Renewal of Medical Staff Appointment and Clinical Privileges

- 1. I request renewal of my staff appointment and clinical privileges as delineated on the enclosed DA 5440 series.
- 2. I still possess the necessary skills and expertise to justify granting of clinical privileges in those areas I have indicated on the forms, and I am as clinically competent to perform in those areas as I was when I first applied for clinical privileges at this medical center.
- 3. I have developed no mental or physical conditions, including alcohol or drug dependency, which would limit my clinical abilities.
- 4. If any change in my physical or mental state occurs during the privileging period, I will immediately, or as soon as physically able, notify a designated supervisor.
- 5. The following formation is furnished for review by the Medical Staff Executive Committee and will become a part of my permanent credentials file. Only those items that have not been regularly provided to the Credentials Office during the previous period are enclosed.
 - a. Proof of continuing medical education
- b. Copy of current state licensure, showing expiration date (any/all current/lapsed licenses)
- c. Copy of board certification (if certified/recertified since last request)
 - d. Copy of current BLS, ACLS, and/or ATLS certification
- e. Copy of current, dated curriculum vitae (if changes since last submission)
 - f. DA Form 5754-R, Malpractice and Privileges Questionnaire

Encl		
		Signature
	·	· ·
		Typed/Printed Name/Rank

To the best of my knowledge the above information is correct.

Supervisor's	Signature
	Drinted Name



DEPARTMENT OF THE ARMY BROOKE ARMY MEDICAL CENTER FORT SAM HOUSTON, TEXAS 78234-6200

REPLY TO ATTENTION OF

MCHE(40-68)	Date:
MEMORANDUM FOR Chairperson, Medical S Army Medical Center, SUBJECT: Request for Renewal of Clim	Fort Sam Houston TX 78234-6200
 I request renewal of my clinical DA 5440 series. 	privileges as delineated on the enclosed
clinical privileges in those areas I	alls and expertise to justify granting of have indicated on the forms, and I am as nose areas as I was when I first applied all center.
 I have developed no mental or phy drug dependency, which would limit my 	rsical conditions, including alcohol or clinical abilities.
 If any change in my physical or m privileging period, I will immediatel a designated supervisor. 	mental state occurs during the y, or as soon as physically able, notify
5. The following formation is furnise Executive Committee and will become a Only those items that have not been reconstructed during the previous period are	hed for review by the Medical Staff part of my permanent credentials file. egularly provided to the Credentials enclosed.
a. Proof of continuing medical b. Copy of current state licens current/lapsed licenses)	education sure, showing expiration date (any/all
	(if certified/recertified since last
d. Copy of current BLS, ACLS, a e. Copy of current, dated curresubmission)	and/or ATLS certification iculum vitae (if changes since last
DATE DATE OF THE PROPERTY OF T	and Privileges Questionnaire
Encl	
	Signature
	Typed/Printed Name/Rank
To the best of my knowledge the above	information is correct.
* *	Supervisor's Signature

Supervisor's Printed Name

MCH	E-DN	ı

DATE:

MEMORANDUM THRU Chairperson, Medical Staff Executive Committee

FOR Inclusion in the Practitioners Credential File (PCF) of

SUBJECT: Protocol, Supervision, and Prescribing Privileges

1. Protocols:

- a. IAW AR 40-68, mutually agreed upon protocols have been established for practice pertaining to the above named Health Care Provider (HCP).
- b. The protocols are consistent with the scope of practice and are approved by supervisory personnel.
- c. The protocols will be reviewed annually, updated as necessary and are readily retrievable within the Department of reviewing authorities.

2. Supervision:

- a. The primary supervising physician for the above named is

 MD. The supervising physician is required to perform monitoring activities of the treatment, referral and follow-up care that is provided by the above named HCP. The supervising physician will act IAW AR 40-68, Chapter 2, paragraphs 2-1 and 2-3.
- b. The alternate supervising physician will be designated at the Department/Service level and will act IAW AR 40-68, Chapter 2, paragraph 2-3. The alternate physician is ______
- c. If the primary or alternate physician are not available for consultation, then the department/service will designate a specific physician for the HCP.

3. Prescribing Privileges:

- a. A copy of the named HCP's prescribing privileges is enclosed.
- b. Request for prescribing privileges for the above name HCP will be presented to the Pharmacy and Therapeutics Committee (P & T) for approval.
- c. A copy of the P & T Committee minutes noting approval/disapproval will be forwarded to the Credentials Office for inclusion in the Health Care Provider's PCF.

SUBJECT: Protocol, Supervision, and Prescribing Privileges

(Health Care Provider's Signature)	Typed/Printed Name	(Date)
(Supervising Physician's Signature)	Typed/Printed Name	(Date)
(Chief, Department/Service Signature	Typed/Printed Name	(Date)
(Deputy Commander for Nursing)	Typed/Printed Name	(Date)

BROOKE ARMY MEDICAL CENTER CCQAS AND CHCS DATA ENTRY FORM ~ PRIVILEGED HEALTH CARE PROVIDERS

Please indicate N/A if questions do not pertain to you.

NAME:	SSN:
(LAST, FIRST MI JR SR III	
BRANCH: RANK/G	SRADE: DATE OF RANK:
MILITARY SPECIALTY SERIES (AOC)/CIVIL	IAN GRADE SERIES:
FLYING STATUS: YES NO	
DEPARTMENT/SERVICE ASSIGNED:(I.E., Medicine/Surgery, etc.)	
SPECIALTY: (ORTHOPEDIC SURGEON, NURSE PRACTI	SUPERVISOR:
(ORTHOPEDIC SURGEON, NURSE PRACTI	TIONER, PHYSICIAN ASSISTANT)
SIGNATURE CLASS: NURSE PROVIDER REQUIRING COUNTER HCP COUNTERSIGNING HCP CLERK WITH LIMITED ORDERING	×
OFFICE ADDRESS:	
HOME ADDRESS:	
WORK PHONE NUMBER:	HOME PHONE
FAX NUMBER	BEEPER
DATE:OF BIRTH:GENDER	PLACE OF BIRTH:
(OP	TIONAL)
SPOUSE NAME:	
OFFICE USE ONLY: MEPRS APPROVAL FO	R WORKLOAD
DATA ENTERED BY CH	ICS